

| Local Pension Board - Members Training Log | | | | | Chairman | Member Reps | | | | Employer Reps | | | |
|--|-----------------------------------|---|---|--|---------------|-----------------|---------------|------------|--------------------|---------------|----------------|--------------|--|
| Date | Mandatory / Advisory / Additional | Title | Event | Training Need | Howard Pearce | Mike Pankiewicz | David Bowater | Barry Read | Councillor Newbury | Lynda Croft | Sarah Holbrook | *Kirsty Cole | |
| - | Mandatory | Self-Assessment Questionnaire | Questionnaire | Establish Training Needs | | | | | | | | | |
| 02/07/2015 | Mandatory | Local Pension Board Induction Day | Local Pension Board Internal Presentation | Overview of the role and context of the LPB, details of the LGPS and specifically the background to the Wiltshire Pension Fund and its key documents and policies | | | | | | | | | |
| 07/04/2016 | Mandatory | Induction Session | One to One with Head of Pensions | As above | | | | | | | | | |
| By 31 July 2016 | Mandatory | TPR On-line Toolkit | On-line | TPR toolkit to fulfil requirement that all Board members should have the basic requisite knowledge and understanding | | | | | | | | | |
| - | Advisory | Local Pension Board Members Handbook | Sent by email / on website | Provides overview of role and structure of the LGPS with links to all main policy documents and regulations along with slides to all the internal training. Provides a live reference document and provides information for those unable to attend induction sessions. | | | | | | | | | |
| - | Advisory | Hymans Robertson Pension Updates | Email Newsletter | Update on latest pension issues for LGPS | | | | | | | | | |
| 16/07/2015 | Advisory | Knowledge & Understanding Requirements for the role | Local Pension Board Internal Presentation | Knowledge & Understanding of role | | | | | | | | | |
| 22/10/2015 | Advisory | Conflicts of Interest & Code of Conduct | Local Pension Board Internal Presentation | Awareness of conflicts and code of conduct requirements for Board members | | | | | | | | | |
| 14/01/2016 | Advisory | The Pension Regulator Code of Practice & Record Keeping Regulations | Local Pension Board Internal Presentation | Awareness of the Regulators requirements for the operation of a public service pension scheme | | | | | | | | | |
| 14/01/2016 | Advisory | Administering Authority Discretions | Local Pension Board Internal Presentation | Understanding on the discretions the Wiltshire Pension Fund can apply in the administration of the LGPS | | | | | | | | | |
| 07/04/2016 | Advisory | Triennial Valuation 2016 | Local Pension Board Internal Presentation | Overview of the process for the valuation | | | | | | | | | |
| 20/07/2016 | Advisory | Investment Pooling & the Brunel Pension Partnership | Local Pension Board Internal Presentation | Update on the proposed investment pooling proposals in response to Government consultation | | | | | | | | | |
| 20/10/2016 | Advisory | Valuation Update | Local Pension Board Internal Presentation | Update on the outcome of the 2016 Triennial Valuation | | | | | | | | | |
| - | Optional | LGA Fundamentals Training | External 3 day course - optional | Overview of LGPS operations, regulations, investments and governance | | | | | | | | | |
| 13/07/2015 | Optional | Investment Review Away Day | Pension Committee Event - optional | Review of current investment issues | | | | | | | | | |
| 25/04/2016 | Optional | LGPS Pensions Board Seminar | External event | Review of common themes from Board's nationally | | | | | | | | | |
| 09/06/2016 | Optional | Members Training Away Day | Pension Committee Event - optional | Investment Pooling, Baillie Gifford, investment regs, Asset Allocation review | | | | | | | | | |
| 17/05/2016 | Optional | PLSA Local Government Conference | External 2 day conference - optional | Covering pooling, governance, administration and investment issues including LPBs. | | | | | | | | | |
| 06/09/2016 | Optional | LGC Investment Conference | External 2 day conference - optional | Covering investments and valuation issues | | | | | | | | | |
| 14/10/2016 | Optional | Brunel Pension Engagement day | Co-host Wiltshire Pension Fund - optional | Update on the latest investment proposal and introduction to the Full Business Case | | | | | | | | | |
| 20/01/2016 | Additional | Unison Regional Forums for Local Pension Board Members | 1 day seminar | | | | | | | | | | |
| 13/04/2016 | Additional | LGPS Asst Pooling Conference | 1/2 day seminar | | | | | | | | | | |
| 06/06/2016 | Additional | Responsible Investor EU 2016 | 2 day conference | | | | | | | | | | |
| 27/07/2016 | Additional | LGPS Communications Training | 1/2 day seminar | | | | | | | | | | |
| 10/08/2016 | Additional | Investment Pooling Q&A sessions | External event | | | | | | | | | | |
| 29/09/2016 | Additional | GAD LGPS Section 13 Training Event | 1 day seminar | | | | | | | | | | |
| 07/10/2016 | Additional | Responsible Investment ESG Manager selection - LGPS pooling | 1 day conference | | | | | | | | | | |
| 13/10/2016 | Additional | Unison Regional Forums for Local Pension Board Members | 1 day seminar | | | | | | | | | | |
| 17/11/2016 | Additional | SPS LGPS Fund event | 1 day seminar | | | | | | | | | | |
| 12/12/2016 | Additional | Unison LGPS Annual Forum | 1 day seminar | | | | | | | | | | |
| 19/01/2017 | Additional | Unison Regional Forums for Local Pension Board Members | 1 day seminar | | | | | | | | | | |

* Kirsty Cole resigned as Employer Representative in October 2015 - replaced by Sarah Holbrook from February 2016